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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$500,000,000 4.375 per cent. Guaranteed Notes due 2028 (the “Fixed Rate Notes”)
(Stock Code: 5255)**

and

**U.S.\$500,000,000 Floating Rate Guaranteed Notes due 2027 (the “Floating Rate Notes” together
with the Fixed Rate Notes, the “Notes”)
(Stock Code: 5256)**

**Issued under the U.S.\$5,000,000,000 Guaranteed Medium Term Note Programme (the
“Programme”)**

by

**CSI MTN LIMITED
(the “Issuer”)**

(incorporated in British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by



**中信证券国际有限公司
CITIC Securities International Company Limited**

(the “Guarantor”)

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC Securities

**China CITIC Bank
International**

**China Construction Bank
(Asia)**

ICBC (Asia)

Crédit Agricole CIB

**Hua Xia Bank Co.,
Limited Hong Kong
Branch**

Standard Chartered Bank

Bank of Communications

**Shanghai Pudong
Development Bank Hong
Kong Branch**

CMBC Capital

Joint Bookrunners and Joint Lead Managers

Bank of China

**China Minsheng Banking
Corp., Ltd. Hong Kong
Branch**

**CMB Wing Lung Bank
Limited**

**Industrial Bank Co., Ltd. Hong Kong
Branch**

CCB International

CNCB Capital

DBS Bank Ltd.

**China Everbright Bank
Hong Kong Branch**

CMB International

HSBC

Mizuho

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 7 October 2024 and the pricing supplements relating to the Notes each dated 15 October 2024. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 23 October 2024.

Hong Kong, 22 October 2024

As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang, Mr. YUAN Feng and Ms. ZHENG Ying.

As at the date of this announcement, the Board of the Guarantor comprises Mr. LI Chunbo, Mr. SHI Benliang, Mr. XU Jianqiang, Mr. YU Yang and Mr. Edward PARK.