



## Compositions of Dividend Payments

股息組合成份

**CLSA Global Public Fund Series Open-ended Fund Company (“Fund”)**

中信里昂全球公募基金開放式基金型公司(“本基金”)

**CLSA Short Duration China Bond Fund (“Sub-Fund”)**

中信里昂短久期中國債券基金 (“子基金”)

**April 2024**

**2024 年 4 月**

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Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table below. You should read the relevant offering document (including the key facts statement) of the fund for further details including the risk factors.

#### Important Notes:

Investment involves risks, and CLSA Short Duration China Bond Fund (the “Sub-Fund”) may not be suitable for everyone.

- 1) Past performance is not an indicator of future performance. The price of shares of the Sub-Fund and the income (if any) from them may go down as well as up. Investors may receive no returns on their investments and/or suffer significant losses, and there is no guarantee that they will get back the full amount invested.
- 2) The main risks to which the Sub-Fund is subject to include: general investment risk, risk associated with debt securities rated below investment grade or unrated, risk associated with debt securities (including interest rate information, including investment objectives and policies, charges and expenses and risk factors, risk, credit/counterparty risk, downgrading risk, credit rating/credit rating agency risk, sovereign debt risk, “Dim Sum” bond market risks, valuation risk), concentration risk, risk of investing in Mainland China markets, risk associated with CIBM and Bond Connect, currency risk, RMB currency and conversion risk, risks relating to sale and repurchase transactions, and reverse repurchase transactions, risks associated with distribution of dividends out of and/or effectively out of capital etc.
- 3) For the distribution class, there is no guarantee of regular distribution nor, where distribution is made, the amount being distributed. Dividends may be paid out of capital or effectively out of capital of the relevant share class. Payment of dividends out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investments. Any such distributions may result in an immediate reduction of the net asset value per share.
- 4) Before making any investment decision, please refer to the Sub-Fund's offering documents for further information, including investment objectives and policies, charges and expenses and risk factors.
- 5) This document is not a recommendation, offer or invitation to buy or sell any securities mentioned herein, nor is it intended to provide the basis for any agreement or to substitute for an investor's own analysis. Investors should not make investment decisions solely based on the information provided in this Document. Please evaluate the information contained in this Document by yourself and seek independent advice from a financial advisor.
- 6) This Document is issued by CITIC Securities Asset Management (HK) Limited . This Document has not been reviewed by the Hong Kong Securities and Futures Commission (“SFC”). The SFC takes no responsibility for the contents of this Document and makes no representation as to its accuracy or completeness.

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警告：請注意，正數派息率並不意味著正回報。投資者不應僅根據下表所載資訊做出任何投資決定。您應閱讀基金的相關發售文件（包括產品資料概要），以了解包括風險因素在內的更多詳情。

#### 重要提示：

投資涉及風險，而中信里昂短久期中國債券基金（「子基金」）未必適合每一個人。

1) 過往的表現並非未來表現的指標。子基金的股份價格及其收入(如有)可跌亦可升。投資者作出的投資可能並無回報及／或蒙受重大虧損，且概無保證可取回全部投資金額。

2) 子基金須承受主要風險包括：一般投資風險，與低於投資等級或無評級債務證券相關的風險，與債務證券相關的風險(包括利率風險、信貸／對手方風險、信貸評級／信貸評級機構風險、主權債務風險、「點心」債券市場風險、估值風險)，集中風險，投資中國內地市場的風險，與中國銀行間債券市場及債券通相關的風險，貨幣風險，人民幣貨幣及折算風險，與售後回購交易相關的風險，與逆回購交易相關的風險，與從資本分派股息及／或實際分派股息相關的風險。

3) 就分派類別而言，概無保證會作定期分派，亦不保證作出分派時將派付的金額。股息可從相關股份類別的資本中派付，或實際上從資本中派付，從資本中支付股息及／或實際上從資本中支付股息相當於退回或提取投資者原始投資或該原始投資應佔的任何資本收益的一部分。任何此類分派可能會導致每股資產淨值即時減少。

4) 在作出任何投資決定前，請參閱子基金之銷售文件，以便獲得進一步資料，包括投資目標及政策、收費及支出以及風險因素。

5) 本文件並非就內文提及的任何證券提供建議、邀請或招攬買賣該等證券，也無意提供任何協議的基礎或替代投資者自己的分析。投資者不應僅就本文件提供的資料而作出投資決定，請自行判斷和評估本文件中包含的信息並向財務顧問諮詢獨立意見。

6) 本文件由中信證券資產管理(香港)有限公司刊發。本文件並未經香港證券及期貨事務監察委員會（「證監會」）審核。證監會對本文件的內容並不承擔任何責任，對其準確性或完整性亦不作出任何陳述。



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**CLSA Short Duration China Bond Fund**

**(Dividend rate is not guaranteed, dividends may be paid out of the Sub-Fund's capital)**

中信里昂短久期中國債券基金

(派息率並不保證，股息可從股本中分派)

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CLSA Short Duration China Bond Fund (“Sub-Fund”)					
Class I USD (Distribution) (ISIN: HK0000927183)					
Record Date	Ex-dividend Date	Ex-dividend Date NAV	Dividend Per Unit	Percentage of the Dividend Paid Out of Net Distributable Income*	Percentage of the Dividend Paid Out of Capital**
27 Mar 2024	28 Mar 2024	USD 102.0254	USD 1.2895	100%	0%
I類美元 (分派) (ISIN: HK0000927183)					
紀錄日	除息日	除息日資產淨值	每單位派息金額	從可分派收益淨額中支付的股息百分比*	從資本中支付的股息百分比**
2024.3.27	2024.3.28	102.0254 美元	1.2895 美元	100%	0%

\* “Net distributable income” means net investment income (i.e. dividend income and interest income net of withholding tax, fees and expenses) attributable to the relevant share class and may also include net realized gains (if any) based on unaudited management account. However, “net distributable income” does not include net unrealized gains. “Net distributable income” which is not declared and paid as dividends in a period of a financial year would be carried forward as net distributable income for the next period(s) within the same financial year. “Net distributable income” that has been accrued as at the end of a financial year and is declared and paid as dividends at the next distribution date immediately after that financial year end is treated as “net distributable income” in respect of that financial year. However, “net distributable income” which has been accrued as at the end of a financial year but is not declared and paid as dividends at the next distribution date immediately after that financial year end is included as “capital” for the next financial year.

「可供分派淨收入」指淨投資收益（即扣除預扣稅、費用及開支後的股息收入和利息收入）歸屬於有關股份類別，也可能包括根據未經審核管理賬目上的已變現淨收益（如有）。惟「可供分派淨收入」並未包含未變現淨收益。在一個財政年度內尚未宣派及未支付的「可供分派淨收入」將結轉並作為同一財政年度內的下一個週期之「可供分派淨收入」。在財政年度結束時累計的「可供分派淨收入」，並在該財政年度結束後的下一個分派日期已宣派並支付的股息，被視為該財政年度的「可供分派淨收入」。惟在財政年度結束時累計的「可供分派淨收入」，而尚未在該財政年度結束後的下一個分派日期宣派及支付的股息，則列入為下一個財政年度的「資本」項。



\*\* Dividends may be paid from capital of the Sub-Fund. Investors should note that where the payment of dividends are paid out of capital, this represents and amounts to a return or withdrawal of part of the amount you originally invested or capital gains attributable to that and may result in an immediate decrease in the value of units.

投資者應注意從資本中支付派息時，即表示及相當於從閣下原本投資的金額中，或從該等金額賺取的資本收益中退回或提取部份款項，可能即時導致基金單位價值下跌。

Investors should note that there is no guarantee as to the actual frequency and/or amount of dividend payments.

投資者應注意實際的派息週期及／或金額並不保證。