

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any country or other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor any copy hereof nor the information contained herein may be taken into or distributed directly or indirectly in or into the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States or in any jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNY2,500,000,000 3.1 per cent. Guaranteed Notes due 2026 (the “Notes”)  
(Stock Code: 84435)**

**Issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the  
“Programme”)**

by

**CSI MTN LIMITED  
(the “Issuer”)**

*(incorporated in British Virgin Islands with limited liability)*

**unconditionally and irrevocably guaranteed by**



**中信证券国际有限公司  
CITIC Securities International Company Limited**

**(the “Guarantor”)**

*(incorporated in Hong Kong with limited liability)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**CITIC Securities**

**China CITIC Bank  
International**

**Bank of China**

**China Construction Bank  
(Asia)**

**BOSC International**

**ICBC (Asia)**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Bank of Communications**

**Mizuho**

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural Bank of  
China Limited Hong  
Kong Branch**

**China Minsheng Banking  
Corp., Ltd., Hong Kong  
Branch**

**Standard Chartered Bank**

**CMBC Capital**

**SMBC Nikko**

**BOCOM International**

**SPDB International**

**Hua Xia Bank Co., Limited  
Hong Kong Branch**

**CNCB Capital**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 19 May 2023 and the pricing supplement relating to the Notes dated 6 July 2023. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 14 July 2023.

Hong Kong, 13 July 2023

*As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang and Ms. ZHENG Ying.*

*As at the date of this announcement, the Board of the Guarantor comprises Mr. LI Chunbo, Mr. SHI Benliang, Mr. XU Jianqiang, Mr. YU Yang and Mr. Edward PARK.*