

23 May 2023 (Tuesday)			
Time	Track 1 Coriander, 2/F Grand Hyatt Tokyo		Track 2 Basil, 2/F Grand Hyatt Tokyo
8:00 8:50	Global strategy and economics Alex Redman, CLSA Eric Fishwick, CLSA	English	Closed
9:00 9:50	Japan strategy Nicholas Smith, CLSA	English	Japan tourism, gaming and tech services Jay Defibaugh, CLSA
10:00 10:50	Backpacking in Japan David Atkinson, CEO, Konishi Decorative Arts & Crafts	English	ESG: Who's on board and does it matter? Tracy Gopal, CEO & Founder, Third Arrow Strategies
11:00 11:50	Monex: Future of investing Okii Matsumoto, Chairman & CEO	English	China strategy Peijing Qin, CITICS
12:00 12:50	Value-able activist insights John Seagram, CLSA	English	Positioning luxury brands as sustainable Daniel Langer, CEO, Équité Consulting
13:00 13:50	Tokyo Stock Exchange roadmap Hiromi Yamaji Director & Representative Executive Officer, Group CEO (Topic: TSE roadmap)	English	Japan consumer and retail Jun Kato, CLSA Nigel Muston, CLSA
14:00 14:50	Seeing the future in Osaka Hirofumi Yoshimura, Governor, Osaka Prefectural Government	Japanese	Property, Reits, logistics Masahiro Mochizuki, CLSA Shinji Yoshida, CLSA Yew Kiang Wong, CLSA
15:00 15:50	Liberalisation of gaming Joji Kokuryo, Managing Director, Bay City Ventures	English	Property Panel: Reality of real estate Hiroshi Okubo, Head of Research, CBRE Scott Callon, Chairman, Ichigo Naoya Nakata, Managing Director, PAG Real Assets
16:00 16:50	A 360-degree view of Japan Leo Lewis, Tokyo Correspondent, Financial Times	English	Tourism Panel: Wheels in motion to boost tourism Maximilian Mackee, Founder & CEO, Kammui Benjamin Wong, CEO & Co-Founder, Tricolage Terrie Lloyd, Founder & CEO, Japan Travel KK
17:00 17:50	KKR in Japan Hirofumi Hirano, Partner, Co-Head of Private Equity for KKR Asia Pacific and CEO of KKR Japan	Japanese	Japan as global brand Dave McCaughan, Thought-leader and Storyteller, Bibliosexual
24 May 2023 (Wednesday)			
Time	Track 1 Coriander, 2/F Grand Hyatt Tokyo		Track 2 Basil, 2/F Grand Hyatt Tokyo
8:00 8:50	Machinery and factory automation Morten Paulsen, CLSA	English	Japan and global technicals Laurence Balanco, CLSA
9:00 9:50	New era for Japan: Believe it or not? Ken Shibusawa, Senior Advisor, Brunswick	English	Advantest: Embracing complexity Koichi Tsukui, Director, Senior Executive Officer, CTO Leader, ATE Business Group
10:00 10:50	Shiseido: Transforming beauty Kentaro Fujiwara, Representative Director, President and COO, HQ Executive, Shiseido Co Ltd	English	Global energy and climate crisis: Winners and losers Nobuo Tanaka, Executive Director Emeritus, International Energy Agency (IEA)
11:00 11:50	SPE chips and components outlook Amit Garg, CLSA Yu Yoshida, CLSA	English	China macro Dr Ming Ming, CITICS
12:00 12:50	Smart materials and robotics Hugh Cao, Partner, IDG Capital	English	FICC session Changhong Dou, CITICS Henry Yip, CITIC CLSA
13:00 13:50	Asahi Group Holdings: Beers and cheers Atsushi Katsuki, President and Representative Director, CEO	Japanese	Automotive in a Japan and China context Xinchi Yin, CITICS Christopher Richter, CLSA
14:00 14:50	Digitalising Japan Daisuke Asano, Director of the Web 3.0 Policy Promotion Office, METI	English	China Reality Research viewpoint Lance Noble, CLSA Oliver Matthew, CLSA
15:00 15:50	Beauty Panel: Technology at the service of beauty Kei Sugawara, Director & CFO, iStyle Arthur Chang, CEO, UCO.com ^P	English	How private equity can turnaround companies Reiko Kinoshita, Representative Director, Admiral Capital
16:00 16:50	Law and activism inside out Stephen Givens, Founder and Lawyer, JXL Partners	English	Intro to CLSA's EQD product Wilson Chen, CLSA Takafumi Homma, CLSA
17:00 17:50	HKEK as a global listing hub Christina Bao, Managing Director, Co-Head of Sales & Marketing Michael Chan, Senior Vice President, Head of International Issuers Services	English	Nabtesco: Steering robots into the future Atsushi Habe, Managing Director (Topic: Robotics)

Notes: This agenda is subject to change.

Lunch will be available for the 12:00 sessions.

P = Private company.

🔇 Presentations will not be recorded or uploaded.

Certificates of Attendance are available to download on our conference website, forums.clsa.com. Please note that CPT points can only be granted by delegates' internal compliance department.

© Copyright 2023 CLSA. All Rights Reserved

Updated as of 21 May 2023

25 May 2023 (Thursday)			
Time	Track 1 Coriander, 2/F Grand Hyatt Tokyo		Track 2 Basil, 2/F Grand Hyatt Tokyo
8:00 8:50	Medtech, DX SaaS and smidcaps Kazue Yanagisawa, CLSA Steven Liu, CLSA Hideo Noda, CLSA	English	Winners in energy, materials and heavies Edward Bourlet, CLSA Yifan Zhang, CLSA
9:00 9:50	ESG: Decarbonisation efforts Dr Xianbing Liu, Research Leader of Climate and Energy Area, Institute for Global Environmental Strategies	Chinese	Keeping hydrogen dreams alive Eiji Ohira, Strategy Architect, NEDO
10:00 10:50	Supply chains: Fragility and agility Shota Ishii, CEO, ProssimoTech	English	Nippon Sanso: Sustainability embedded in strategy Alan Draper, Executive Officer & Chief Financial Officer
11:00 11:50	Softbank's modernisation journey Yoshimitsu Goto Board Director, Corporate Officer, Senior Vice President, CFO and CISO	Japanese	Childbirth Panel: Childbirth policies Tohru Sakai, CEO, JP Holdings Masabumi Nakanishi, CEO, Kids Smile Yuichi Nakasho, CEO, Global Kids Akihiko Matsutani, Honorary Professor, The Graduate School of Policy Studies
12:00 12:50	ESG and renewables: Dreams vs reality Andrew DeWit, Professor, Rikkyo University Yuriy Humber, President, Yuri Group	English	DX and SaaS in Japan Shinji Asada, Co-Founder & CEO, One Capital
13:00 13:50	ChatGPT Amit Ranjan Japan FSI, Consumer Transformation Leader, Microsoft	English	Japan's changing defence posture Junichi Fukuda, Senior Research Fellow, Sasakawa Peace Foundation, Institute for International Policy Studies
14:00 14:50	Fintech Panel: Success in Japan Makoto Shibata, Head of Research, Finolab Pieter Franken, Fintech Pioneer Sam Pemberton Ahmed, CEO & Co Founder, Smartpay	English	Linking climate and inequality Kohei Saito, Associate Professor, The University of Tokyo
15:00 15:50	DX Disruptors Panel: Adding value to labour through DX Eric Wei, Founder & CEO, timelyhero Jordan Fischer, Co-Founder & CEO, Zehitomo	English	New energies versus old - competitiveness, economics and geopolitics Ajay Singh, Managing Executive Officer, Mitsui OSK Lines
16:00 16:50	Amazon: Reaching for the clouds John Clark, Enterprise Strategist, Amazon Web Services Japan	English	Technopro: Engineering growth Takeshi Yagi, President, Representative Director and CEO
17:00 17:50	Understanding labour law in Japan Colin Jones Attorney, Author and Professor, Doshisha University	English	Bengo4.com Taichiro Motoe, Representative Director and President

Notes: This agenda is subject to change.

Lunch will be available for the 12:00 sessions.

P = Private company.

🔇 Presentations will not be recorded or uploaded.

Certificates of Attendance are available to download on our conference website, forums.clsa.com. Please note that CPT points can only be granted by delegates' internal compliance department.