

### 23 May 2023 (Tuesday)

Time	Track 1 Coriander, 2/F Grand Hyatt Tokyo	Track 2 Basil, 2/F Grand Hyatt Tokyo
8:00 8:50	<b>Global strategy/economics</b> Alex Redman, CLSA Eric Fishwick, CLSA <small>English</small>	Closed
9:00 9:50	<b>Japan strategy</b> Nicholas Smith, CLSA <small>English</small>	<b>Japan tourism, gaming and tech services</b> Jay Defibaugh, CLSA Yingbo Xu, CITICS <small>English</small>
10:00 10:50	<b>ESG/board composition</b> Tracy Gopal, CEO & Founder, Third Arrow Strategies <small>English</small>	<b>Japan tourism</b> David Atkinson, CEO, Konishi Decorative Arts & Crafts <small>English</small>
11:00 11:50	<b>Monex Group</b> Oki Matsumoto, Chairman & CEO <small>English</small>	<b>China strategy</b> Peijing Qin, CITICS <small>English</small>
12:00 12:50	<b>Global consumer</b> Daniel Langer, CEO, Equite Consulting <small>English</small>	<b>Value-able insights</b> John Seagrim, CLSA <small>English</small>
13:00 13:50	<b>Japan Exchange Group</b> Hiromi Yamaji, Director & Representative Executive Officer, Group CEO (Topic: Tokyo Stock Exchange outlook) <small>English</small>	<b>Japan consumer and retail</b> Jun Kato, CLSA Nigel Muston, CLSA <small>English</small>
14:00 14:50	<b>Osaka Expo and reopening</b> Hirofumi Yoshimura, Governor, Osaka Prefectural Government <small>Japanese</small>	<b>Property, Reits, logistics</b> Masahiro Mochizuki, CLSA Shinji Yoshida, CLSA Yew Kiang Wong, CLSA <small>English</small>
15:00 15:50	<b>Japan property outlook</b> Hiroshi Okubo, Head of Research, CBRE Scott Callon, Chairman, Ichigo Naoya Nakata, Managing Director, PAG Real Estate <small>Japanese</small>	<b>Japan casinos</b>
16:00 16:50	<b>Economics, politics and social systems</b> Leo Lewis, Tokyo Correspondent, Financial Times <small>English</small>	<b>Tourism - what's next?</b> Maximilian Mackee, Founder & CEO, Kammui Inc Benjamin Wong, CEO & Co-Founder, Tricolage Inc Terrie Lloyd, Founder & CEO, Japan Travel <small>English</small>
17:00 17:50	<b>KKR and Private Equity in Japan</b> Hirofumi Hirano, Partner, Co-Head of Private Equity for KKR Asia Pacific, and Chief Executive Officer of KKR Japan <small>English</small>	<b>Japan as a global brand</b> Dave McCaughan, Thought-leader and Storyteller, Bibliosexual <small>English</small>

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8:00 8:50	<b>China/Japan crossborder M&amp;A</b> <small>English</small>	<b>Machinery and factory automation</b> Morten Paulsen, CLSA <small>English</small>
9:00 9:50	<b>ESG, multi-stakeholder dialogue</b> Ken Shibusawa, Senior Advisor, Brunswick <small>English</small>	<b>Advantest</b> Koichi Tsukui, Director, Senior Executive Officer, CTO Leader, ATE Business Group <small>Japanese</small>
10:00 10:50	<b>Shiseido</b> Masahiko Uotani, Representative Director, Chairman and CEO <small>English</small>	<b>Energy policy outlook</b> Nobuo Tanaka, CEO & Special Advisor, Sasakawa Peace Foundation <small>English</small>
11:00 11:50	<b>China macro</b> Dr Ming Ming, CITICS <small>English</small>	<b>SPE chips and components outlook</b> Amit Garg, CLSA Yu Yoshida, CLSA <small>English</small>
12:00 12:50	<b>Automation outlook in China</b> Hugh Cao, Managing Director, IDG Capital <small>English</small>	<b>FICC product session</b> <small>English</small>
13:00 13:50	<b>Asahi Group</b> Atsushi Katsuki, President and Representative Director, CEO <small>Japanese</small>	<b>Automotive in a Japan and China context</b> Xinchi Yin, CITICS Chris Richter, CLSA <small>English</small>
14:00 14:50	<b>China Reality Research viewpoint</b> Lance Noble, CLSA Oliver Matthew, CLSA <small>English</small>	<b>Investing in Japan innovation</b> <small>English</small>
15:00 15:50	<b>Technology at the service of beauty</b> Kei Sugawara, Director & CFO, iStyle Inc. Louis Chen, Executive VP and Chief Strategy Officer, Perfect Corp Arthur Chang, CEO, UCO.com <sup>P</sup> <small>English</small>	<b>Private equity impact on Japan investment</b> <small>English</small>
16:00 16:50	<b>Manufacturing policy</b> <small>English</small>	<b>Intro to CLSA's EQD product</b> <small>English</small>
17:00 17:50	<b>Hong Kong Exchanges and Clearing Limited</b> <small>English</small>	<b>Nabtesco</b> Atsushi Habe, Managing Director <small>Japanese</small>

Notes: This agenda is subject to change.

P = Private company.

Lunch will be available for the 12:00 sessions.

Certificates of Attendance are available to download on our conference website, [forums.clsa.com](https://forums.clsa.com). Please note that CPT points can only be granted by delegates' internal compliance department.

## 25 May 2023 (Thursday)

Time	Track 1 Coriander, 2/F Grand Hyatt Tokyo	Track 2 Basil, 2/F Grand Hyatt Tokyo
8:00 8:50	<b>Medtech, DX SaaS and smidcaps</b> Kazue Yanagisawa, CLSA Steven Liu, CLSA Hideo Noda, CLSA	<b>Winners in energy, materials and heavies</b> Edward Bourlet, CLSA Yifan Zhang, CLSA
9:00 9:50	<b>Labour law and reforms</b> Colin Jones	<b>Hydrogen</b> Eiji Ohira, Strategy Architect, NEDO
10:00 10:50	<b>Supply chains, fragility and AI</b> Shota Ishii, CEO, Sapiat	<b>Nippon Sanso</b> Alan Draper, Executive Officer & Chief Financial Officer
11:00 11:50	<b>Softbank Group</b> Yoshimitsu Goto, Board Director, Corporate Officer, Senior Vice President, CFO & CISO	<b>Industry insights</b>
12:00 12:50	<b>ESG and renewables: Dreams vs reality</b> Andrew DeWit, Professor, Rikkyo University Yuriy Humber, President, Yuri Group	<b>DX and SaaS in Japan</b> Shinji Asada, Co-Founder & CEO, One Capital
13:00 13:50	<b>ChatGPT</b> Amit Ranjan Japan FSI, Consumer Transformation Leader, Microsoft	<b>Japan defence policy</b> Junichi Fukuda, Senior Research Fellow, Sasakawa Peace Foundation, Institute for International Policy Studies
14:00 14:50	<b>Fintech developments</b> Makoto Shibata, Head of Research, Finolab Pieter Franken, Fintech Pioneer	<b>Social inequality and the environment</b> Kohei Saito, Associate Professor, The University of Tokyo
15:00 15:50	<b>Adding value to labour through DX</b> Eric Wei, Founder & CEO, Dimes Jordan Fischer, Co-Founder & CEO, Zehitomo	<b>Nuclear fusion</b> Takaya Taguchi, CEO, Helical Fusion
16:00 16:50	<b>Future of cloud in Japan</b>	<b>Technopro</b> Takeshi Yagi, President, Representative Director and CEO
17:00 17:50	<b>Decarbonisation</b> Dr Xianbing Liu, Research Leader of Climate and Energy Area, Institute for Global Environment	<b>Bengo4.com</b> Taichiro Motoe, CEO

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