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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$300,000,000 3.375 per cent. Guaranteed Notes due 2025 (the “Notes”)
(Stock Code: 5183)**

Issued under the U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

by

CSI MTN LIMITED

(the “Issuer”)

(incorporated in British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by



中信证券国际有限公司

CITIC Securities International Company Limited

(the “Guarantor”)

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**CLSA ICBC Bank of China Bank of Communications China CITIC Bank
International Citigroup HSBC**

Joint Bookrunners and Joint Lead Managers

**Industrial Bank Co., Ltd. CMB Wing Lung Shanghai Pudong Agricultural CNCB Mizuho J.P.
Hong Kong Branch Bank Limited Development Bank Bank of China Capital Securities Morgan
Standard China Minsheng China Construction Nanyang China Yue Xiu
Chartered Bank Banking Corp., Ltd. Bank (Asia) Commercial Bank Everbright Bank Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal, in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 29 March 2022 and the pricing supplement relating to the Notes dated 12 April 2022. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 22 April 2022.

Hong Kong, 21 April 2022

As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang and Ms. ZHENG Ying.

As at the date of this announcement, the Board of the Guarantor comprises Mr. ZHANG Youjun, Mr. XU Jianqiang, Mr. LI Chunbo and Mr. YU Yang.