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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CSI MTN LIMITED**

**(the “Issuer”)**

*(incorporated in British Virgin Islands with limited liability)*

**U.S.\$3,000,000,000 Medium Term Note Programme**

**Unconditionally and irrevocably guaranteed by**



**中信证券国际有限公司**

**CITIC Securities International Company Limited**

**(the “Guarantor”)**

*(incorporated in Hong Kong with limited liability)*

**Arranger and Dealer**

**CLSA**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, the U.S.\$3,000,000,000 Medium Term Note Programme (the “**Programme**”) for the 12 months after 29 March 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 29 March 2022. Permission for the listing of, the Programme is expected to become effective on 30 March 2022.

Hong Kong, 29 March 2022

*As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang and Ms. ZHENG Ying*

*As at the date of this announcement, the Board of the Guarantor comprises Mr. ZHANG Youjun, Mr. XU Jianqiang, Mr. LI Chunbo and Mr. YU Yang*