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NOTICE OF LISTING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

CNY2,000,000,000 1.80 Per Cent. Guaranteed Notes due 2029 (the "Notes")

(Stock Code: 85508)

Issued under the U.S.$7,000,000,000 Guaranteed Medium Term Note Programme

(the "Programme")

by

CSI MTN Limited

(the "Issuer")

(*incorporated in British Virgin Islands with limited liability*)

unconditionally and irrevocably guaranteed by

中信证券
CITIC SECURITIES

中信證券國際有限公司

CITIC Securities International Company Limited

(the "Guarantor")

(*incorporated in Hong Kong with limited liability*)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC Securities

China Minsheng Banking Corp., Ltd. Hong Kong Branch | **BOSC International** | **China Construction Bank (Asia)**

Agricultural Bank of China Limited Hong Kong Branch | **China CITIC Bank International**

ICBC (Asia) | **HSBC**

Joint Bookrunners and Joint Lead Managers

China Zheshang Bank Co., Ltd. (Hong Kong Branch)	**Shanghai Pudong Development Bank Hong Kong Branch**	**Bank of China**
Industrial Bank Co., Ltd. Hong Kong Branch		**CMBC Capital**
Bank of Communications		**CNCB Capital**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 31 July 2026 and the pricing supplement relating to the Notes dated 28 October 2026. The listing of, and permission to deal in, the Notes under the Programme is expected to become effective on 5 November 2026.

Hong Kong, 4 November 2026

As at the date of this announcement, the directors of the Issuer are Mr. LI Kai and Ms. ZHENG Ying.

As at the date of this announcement, the Board of the Guarantor comprises Mr. LI Chunbo, Mr. XU Jianqiang, Mr. ZHU Yexin, Mr. CHEN Zhiming, Mr. Edward PARK and Mr. CHENG Jie.